Date: 23.10.2023

I. NOTIFICATION

of the insolvency-administrator Mag. Jakob Wöran to

the creditors of BFC BAMBINIFASHION.COM GmbH reorganization proceedings without self-administration

1. General Information:

By order of the Commercial Court of Vienna dated 18.10.2023, **reorganization proceedings without self-administration** have been opened regarding the BFC BAM-BINIFASHION.COM and Mag. Jakob Wöran was appointed as insolvency-administrator (AZ 4 S 147/23d).

BFC BAMBINIFASHION.COM GmbH is an online children's fashion portal. The company's liabilities amount to around € 14 million. The **business is continued** by the insolvency administrator in the reorganization proceedings. Orders can still be placed via the debtor's homepage https://bambinifashion.com.

Please note that due to the operational infrastructure an immediate individual processing of the numerous inquiries is not possible, which is why the following information is provided in response to the most frequent questions. If you have any further questions, please contact us exclusively via bambini@abel-legal.at.

2. Creditors

Creditors whose claims arose in the period prior to the opening of the insolvency proceedings (October 18, 2023) are only entitled to satisfaction on a pro rata basis in the reorganization proceedings. The amount of the quota depends on the reorganization plan.

The application for claims from creditor must be filed <u>exclusively with the Commercial Court of Vienna (Marxergasse 1a, 1030 Vienna, Austria)</u> in duplicate. A flat fee of € 25,-- is to be paid for the filing. Only claims duly filed with the court will be included in the list of claims and can be taken into account after acknowledgement by the insolvency administrator in case of distribution (please indicate account number including IBAN and BIC!). If the reorganization plan is accepted, the further quotas will be paid by the Company.

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Forms for filing claims can be found at:

https://portal.justiz.gv.at/at.gv.justiz.formulare/Justiz/Insolvenz.aspx

Foreign creditors who do not have a place of delivery in Austria are requested to name **a person authorized to receive documents** at the same time as they file their claim, no later than 14 days thereafter. If this request is not complied with in due time, further service shall be effected by sending the respective document without proof of service until a suitable person is named to the court or until the court is notified of a delivery office in Austria.

Also note the possibility of engaging one of the preferred creditor protection associations (due to the privileged position at favorable conditions):

KSV

Kreditschutzverband von 1870 Wagenseilgasse 7, 1120 Wien www.ksv.at

AKV

Alpenländischer Kreditorenverband für Kreditschutz und Betriebswirtschaft Schleifmühlgasse 2, 1040 Wien www.akv-europa.at

Creditreform

Österreichischer Verband Creditreform Muthgasse 36-40, 1190 Wien www.creditreform.co.at

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Important dates in the insolvency proceedings at the Vienna Commercial Court:

Deadline for filing insolvency claims: 29.12.2023.

1st meeting of creditors, audit and report meeting: 15.01.2024

(Attendance of creditors at the meeting is not required)

Reorganization-plan meeting and final account meeting: 26.02.2023

(Attendance of creditors at the meeting is not required).

Actual information on the status of proceedings is also published in the edict file: **ediktsdatei.justiz.gv.at**.

Mag. Jakob Wöran as insolvency-administrator