



I. NOTIFICATION

of the restructuring administrator
ABEL Rechtsanwälte GmbH to
all parties involved in the self-administrated restructuring proceedings
of **SIGNA Prime Selection AG**

1. General Information

By order of the Commercial Court of Vienna dated 28 December 2023, **restructuring proceedings with self-administration** were opened regarding the assets of SIGNA Prime Selection AG and ABEL Rechtsanwälte GmbH, represented by the managing directors with independent power of representation

- Attorney at Law Norbert Abel
- Attorney at Law Johanna Abel-Winkler
- Attorney at Law Matthias Prior
- Attorney at Law Jakob Wöran
- Attorney at Law Patrick Gensbichler

was appointed as restructuring administrator (case no. 6 S 206/23w).

SIGNA Prime Selection AG is a property holding company of the SIGNA Group that focuses on the investment in and long-term holding of real estate properties.

The Management Board of SIGNA Prime Selection AG has filed for the approval of a restructuring plan. According to the restructuring plan, the company's liabilities amount to approximately EUR 4.298 billion.

Please note that it is not possible to immediately process the numerous enquiries individually, which is why the following information is provided in response to the most frequently asked questions. In addition, if you have any questions, please contact us exclusively in writing at

signa@abel-legal.at.

You will receive an answer from us as soon as possible, in any case within 72 hours.

2. Creditors

Creditors whose claims arose in the period prior to the opening of insolvency proceedings (until 28 December 2023) are only entitled to a quota. The quota depends on the vote on the restructuring plan.

Claims must be registered exclusively with the Commercial Court of Vienna (Marxergasse 1a, 1030 Vienna) in duplicate. A fee of EUR 25.00 must be paid for the registration. Only claims duly filed with the court in German will be included in the register of claims and can be taken into consideration for distributions (please state account number including IBAN and BIC!) after being approved by the restructuring administrator. It is requested that any foreign-language enclosures be submitted in a certified German translation.

If the restructuring plan is accepted, the further quotas are paid by the company directly.

The final date for the registration of claims is **12 February 2024**.

Forms for the registration of claims are available (in German) at:

<https://portal.justiz.gv.at/at.gv.justiz.formulare/Justiz/Insolvenz.aspx>

Foreign creditors who do not have a filing office in Austria are requested to notify the court of an **authorized representative** when registering the claim, but no later than 14 days thereafter. If this request is not complied with within the time limit, the respective document will be served without notice of service until a suitable authorized representative for service or a filing office in Austria is disclosed to the court. The document shall be considered served 14 days after submission to the post office.

Reference is made to the possibility of instructing one of the privileged creditor protection associations:

KSV

Kreditschutzverband von 1870

Wagenseilgasse 7, 1120 Wien

www.ksv.at

AKV

Alpenländischer Kreditorenverband für Kreditschutz und Betriebswirtschaft

Schleifmühlgasse 2, 1040 Wien

www.akv-europa.at

Creditreform

Österreichischer Verband Creditreform

Muthgasse 36-40, 1190 Wien

www.creditreform.co.at

3. Further Information

Important dates in the restructuring proceedings at the Commercial Court of Vienna:

Deadline for registering claims: 12 February 2024

1st creditors' meeting: 15 January 2024 at 1 pm

(Attendance of the creditors is not required)

Examination hearing regarding the claims: 26 February 2024 at 1 pm

(Attendance of the creditors is not required)

Restructuring plan hearing and final account hearing: 18.03.2024 at 1 pm

(Attendance of the creditors is not required)

Current information on the status of the proceedings is also published in the edict file:

ediktsdatei.justiz.gv.at